IFSC code (11 digit)



COMMON APPLICATION FORM

For first time investors for Lumpsum Investments / SIP Investments / Zero Balance folio registration.

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)

Distributor ARN - 213585	Sub-Distributor ARN	Internal Sub-Broker/ Sol ID	Application No.
EUIN - 135246	Employee Code	RIA CODE^	
Serial No., Date & Time Stam	р		
distributor. ^ I/We, have invested in the sch	eme(s) of Axis Mutual Fund under Direct	outor based on the investor's assessment of various Plan. I/We hereby give my/our consent to share/ of Axis Mutual Fund, to the above mentioned SEBI	provide the transactions data feed/portfolio
relationship manager/sales perso		y me/us as this transaction is executed without of ker or notwithstanding the advice of in-ap	
You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
purchase/subscription amount and payable	vestor across Mutual Funds. 000 or more and your Distributor has a to the Distributor. Units will be issued ag	R I confirm that I am an existing opted to receive Transaction Charges, the sa	
EXISTING INVESTOR'S FOLIO NUM folio with KYC validated, please mention he		of Holding should be same as in Demat Account)	Unit Holding Option
Folio number		ngle Joint (Default) nyone or Survivor	Demat Mode Physical Mode (in case of Demat, please fill sec 6)
1. YOUR PERSONAL DETAILS (MAI	NDATORY) (In case of investment "Or	behalf of minor", Please refer instruction No.	1)
First Applicant Mr. Ms. M/s.	FIRST	APPLICANT	Gender M F O
PAN (Mandatory)	Aadhaar No. (Optional)		
DOB D D M M Y Y	Y Y CKYC No. (Optional)	14d gitCKYCNum	b e r
Address			
City	State		Pincode
Mobile	Email ID		
Occupation Details Pvt. Sector	Service Public Sector Service	Govt. Service Business Profe	essional Agriculturist ers Specify
Gross Annual Below 1 Lo	ac 1-5 Lacs 5-10 Lac	cs 10-25 Lacs 25 Lacs - 1 (
	<u> </u>	Annual Report or Abridged summary.	
		tions it is mandatory for investors to provide their b	ank account details Refer Instruction No. 6)
	(House Hole Hair as per out Regula	note it is mandalory for investors to provide inclina	ank account acidiis. Note: Instruction 140. 07
Name of the bank			
Branch Address			
City	State		Pincode
Account No.			
Account type Savings Curre	nt NRE NRO	FCNR Others	Specify

MICR Code (9 digit)

Second Appli	cant	Mr.	Ms.	M/s.								SECO	ND A	PPL	IC	ANT								(Gen	der] M [F	0
PAN (Mandatory)												Aadhaar No. (Optional)																			
DOB	D	D	М	М	`	Y \	′	Υ	Υ			CKYC No. (Optional)					1 4 d	gitC	K	/ C I	N u r	n b e	er								
Address																										_					
City											S	itate											P	inco	de						
Occupation D	etails	;		P∨t. Reti		ector d	Ser	vice	[_		Sector Service		Govt.				Busine Studer			_	ofess thers		nal				i cultu e c i f			
Gross An Income				Belo	ow	, 1 Lo	ac			1-5	Lac	s 5-10	Lacs] 1	10-25	Lacs		2	5 La	cs -	1 Cr	ror	e [>	1 Cr	ore			
Third Applica	nt	Mr.	Ms.	M/s.								THIR	D AP	PLI	СА	NT								(Gen	der] M [F [0
PAN (Mandatory)												Aadhaar No.																			
DOB	D	D	М	М	`	Y \	′	Υ	Υ			CKYC No. (Optional)					1 4 d	gitC	K	(C)	N u r	m b e	er								
Address																															
City											S	itate											P	inco	de	_					
Occupation D	etails	;		Pvt.		edor	Se	rvice]	_		Sector Service		Govt. Forex				Busine			_	ofess ther		nal				icultu e c i f			
Gross An				Ве	elo	w 1 I	ac			1-	5 Lac	cs 5-10	Lacs			10-25	Lacs] 2	25 Lc	acs -	· 1 C	ror	re [>	1 Cı	rore			
GUARDIAN	DET	AILS	(In	case	Fii	rst / :	Sol	e Ap	plic	ant	is mi	nor) / CONTAC	T PERS	ON -	DE	SIGN	1OITA	N / PoA	Н	OLDI	ER (I	n ca	se	of N	lon-	-ind	ividı	ual In	vesto	ors)	
Mr. Ms. M/s.												GUARD	IAN												Gen	der] M [F [0
PAN (Mandatory)												Aadhaar No.																			
DOB	D	D	М	М	`	Y Y	′	Υ	Υ			CKYC No. (Optional)					1 4 d	gitC	K	/ C I	N u r	n b e	er								
Address																															
City											S	itate											P	inco	de						
Occupation D	Petails	3		_		Sect	or S	Servi	ce		7	oblic Sector	=	vt. Se		l	_	Busines Student			_	Profes Other		nal				ricult e c i f			
Gross An Income				В	Belo	ow 1	La	ıc		1-	5 Lac	cs 5-10	Lacs			10-25	Lacs] 2	25 Lc	acs -	· 1 C	ror	re [>	1 Cı	rore			
Relationship	Of G	uarc	lian	(Refe	er l	nstru	ctio	n No	o. 1	1)		Mother	Fath	ner			Co	urt App	oir	nted	Gud	ardio	ın]							
Email ID																															
Proof of the F	Relati	ionsl	nip v	vith I	Mi	nor		Bir	th C	Certif	icate	School C	ertifica	te	P	asspo	rt _	Othe	ers						S	рес	cify	′	_		
TAX STATUS	(Арр	licab	le fo	r First	t /	Sole	Ар	plico	ınt)		Res	ident Individua	FI	ls	_ ^	IRI-N	RO [Н	F		Clul	b / S	oc	iety		PIC	o [Во	dy C	orp	orate
Minor	Go	vern	mer	nt Boo	dy		Tru	ust		NR	I - N	RE Bank &	FI	Sole	Pr	opriet	or	Partne	rsh	ip F	irm		QF	=1 [Prov	vider	nt Fur	nd		
Others						бре	сi	fу																							
	Fo	r In	divi	dual	S							For I	Non-In	divi	lua	l Inv	estors	(Com	paı	nies	, Tru	ust,	Pa	rtne	rsh	ip (etc.)				
I am a Po	olitico	ally E	xpos	sed P	er	son						ompany a Listed ompany: (If No										or Co	ont	rolle	d b	уа		Ye	s		No
I am rela	ted to	a P	olitic	ally E	хр	osed	Pe	rson			_	Exchange / Mo	•	_														Ye			No
I am not	relat	ed to	Poli	ticall	ly E	xpos	ed	Pers	on		_	/ Gambling / L ending / Pawni		' Cas	ino	Servi	ces											Ye:			No No

DIANS	The below informati							
		Place / Cit	ty of Birth	Country	of Birth	Cou	ntry of Citizenship	/ Nationality
First A	pplicant / Guardian	1				Indian	U.S. Others	
Second	d Applicant					Indian	U.S. Others	
Third A	Applicant					Indian	U.S. Others	
A-RESIL	If 'YES' please fill f	sident (i.e., are you for ALL countries (oth a Citizen / Resident	er than India) in	which you are	a Resident fo	or tax purpose	Yes No	o.
		Country of Tax Residency		ition Number o		ntification Type other please specify)	Addres	s Type
First App	pplicant / Guardian						Resi Regd.	Office Business
Second	l Applicant						Resi Regd.	Office Business
Third A	applicant						Resi Regd.	Office Business
Overse	eas Address							
						City	y	
				untry			Zipcode	
or Nor	n Individual invest s (ISCs) of Axis Mut		d Annexure II c	ire available o	n the webs	ite of AMC i.e. www.ax	dsmf.com or at the	Investor Service
Centres	s (ISCs) of Axis Mut			ire available o	n the webs	ite of AMC i.e. www.ax	dismf.com or at the	Investor Service
For Non Centres	s (ISCs) of Axis Mut	ILS (Mandatory) (Refer In		Allocation (%)	ationship with	Nominee date	Guardian Name (in case of Mino	Guardian
3. NO	S (ISCs) of Axis Mut	ILS (Mandatory) (Refer In	struction No. 18)	Allocation (%)	ationship with nvestor	Nominee date	Guardian Name	Guardian
3. NO	S (ISCs) of Axis Mut	ILS (Mandatory) (Refer In	struction No. 18)	Allocation (%)	ationship with nvestor	Nominee date of birth	Guardian Name	Guardian
3. NO Sr. No.	S (ISCs) of Axis Mut	ILS (Mandatory) (Refer In	struction No. 18)	Allocation (%)	ationship with nvestor	Nominee date of birth	Guardian Name	Guardian
3. NO Sr. No.	MINATION DETAI	ILS (Mandatory) (Refer In	PAN	Allocation (%)	ationship with nvestor	Nominee date of birth D D M M Y Y D D M M Y Y	Guardian Name (in case of Mino	Guardian
3. NO Sr. No. 1 2 3	Nominee N	ILS (Mandatory) (Refer Institute Ins	PAN gn here	Allocation (%) Rel In	ationship with nvestor	Nominee date of birth D D M M Y Y D D M M Y Y D D M M Y Y Second Applica	Guardian Name (in case of Mino	Guardian Signature
3. NO Sr. No. 1 2 3 I/W	Nominee N	ILS (Mandatory) (Refer Institute Ins	PAN gn here	Allocation (%) Rel In	ationship with nvestor	Nominee date of birth D D M M Y Y D D M M Y Y	Guardian Name (in case of Mino	Guardian Signature
3. NO Sr. No. 1 2 3	Nominee N	ILS (Mandatory) (Refer Installation to nominate and signs S (For multiple schemes	PAN gn here	Allocation (%) Rel In	ationship with nvestor	Nominee date of birth D D M M Y Y D D M M Y Y D D M M Y Y Second Applica	Guardian Name (in case of Mino	Guardian Signature
3. NO Sr. No. 1 2 3 I/W	Nominee N	ILS (Mandatory) (Refer Installation to nominate and signs S (For multiple schemes	PAN gn here	Allocation (%) Rel In	ationship with nvestor	Nominee date of birth D D M M Y Y D D M M Y Y Second Application	Guardian Name (in case of Mino	Guardian Signature Third Applicant Refer Instruction No. 2.)
3. NO Sr. No. 1 2 3 I/W Sr. No.	Nominee N	ILS (Mandatory) (Refer Installation to nominate and signs S (For multiple schemes	PAN gn here	Allocation (%) Rel In	ationship with nvestor	Nominee date of birth D D M M Y Y D D M M Y Y Second Applicated DIRECT	Guardian Name (in case of Mino Int against scheme name, Option	Guardian Signature Third Applicant Refer Instruction No. 2.)
3. NO Sr. No. 1 2 3 I/W Sr. No.	Nominee N	ILS (Mandatory) (Refer Installation to nominate and signs S (For multiple schemes	PAN gn here	Allocation (%) Rel In	ationship with nvestor	Nominee date of birth D D M M Y Y D D M M Y Y Second Applicated Plan must select "DIRECT Plan Direct Regular	Guardian Name (in case of Mino	Guardian Signature Third Applicant Refer Instruction No. 2.)

2. FATCA AND CRS DETAILS FOR INDIVIDUALS (Including Sole Proprietor. Refer Instruction No. 23)

5. PAYMENT DETAILS			<u></u>
Non-Third Party Payment Th	nird Party Payment (Please attach 'Third Po	arty Payment Declaration Form')	
	Bank Debit Mandate Date D	O M M Y Y Y Y Chequ	ge / DD No.
Amount (in figures)	(in words)		
Pay-in A/c No.			
Account type Savings Curr	rent NRE NRO FCN	R Others	Specify
IFSC code (11 digit)	MICR Code	e (9 digit)	
Drawn on bank / branch name & addre	ess		
6. DEMAT ACCOUNT DETAILS (OPT	TIONAL)		
(Please ensure that the sequence of name	nes as mentioned in the application form ma	tches with that of the A/c held with the dep	ository participant) Refer Instruction No. 19.
Depository Participant Name		DP I	D: I N
Beneficiary A/c No.			
Depository Participant Name			
Beneficiary A/c No.			
Enclosed Client Master	Transaction / Statement Copy / DIS	Сору	
7 DECLARATION AND SIGNATURE	_		
7. DECLARATION AND SIGNATURE	f the SID / KIM of the scheme and SAI of the A	Avis Mutual Fund (The Fund) I (we hare bury	anly for units of the eshage. They are done
understood the terms, conditions, details,	rules and regulations governing the schemed for the purpose of the contravention of any	ne. I/We hereby declare that the amount in	vested in the scheme is through legitimate
Act, Anti Money Laundering Laws, Anti Con	rruption Laws or any other applicable laws e tly or indirectly in making this investment. I/	enacted by the Government of India from tir	ne to time. I/we have not received nor have
Scheme, in favour of the applicant, at the a	pleted by me/us to the satisfaction of the Mu applicable NAV prevailing on the date of sucl	h redemption and undertake such other act	ion with such funds that may be required by
Mutual Funds amongst which the Scheme	me/us all the commissions (trail commissio is being recommended to me/us. I / we giv	e my / our consent to collect personal data	or information as prescribed in the privacy
my investment related queries and/or re	the AMC / Fund. I /We give my consent to A/ sceive communication pertaining to transa my blocking preferences with the Customer Pr	ctions/ non-commercial transactions/ pro	
I/We confirm that I/We do not have any ex	kisting Micro SIP/Lumpsum investments which vestment only.) with your fund house. For NR	ch together with the current application will	
	d through approved banking channels or fr		
	the information requirements of this Form (rrect, and complete. I / We also confirm tha		
usage (ii) validating/authenticating and (ii) I/ We hereby provide my/our consent for s	provide my/our consent in accordance with) updating my/ our Aadhaar number(s) in a sharing/disclosing of the Aadhaar number(s ar and Transfer Agent (RTA) for the purpose o	ccordance with the Aadhaar Act, 2016 (and s) including demographic information with	regulations made thereunder) and PMLA. the asset management companies of SEBI
×			
You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder

Date D D M M Y

Place

8. QUICK CHECKLIST		
KYC acknowledgement letter (Compulsory for MICRO I	investments)	
Self attested PAN card copy		
Plan / Option / Sub Option name mentioned in addition	on to scheme name	
Multiple Bank Accounts Registration form (if you want t	to register multiple bank accounts so that	
future payments can be made from any of the account Email id and mobile number provided for online transa		
SIP Registration Form for SIP investments	action racinity	
Relationship proof between guardian and minor (if app	olication is in the name of a minor	
FATCA Declaration		
Additional documents attached for Third Party payment	ts Refer instruction No. 7	
	is too instruction to	
Easylnvest http://online.axismf.com Invest online without any prior registration Toll Free 1800 221322/ 1800 3000 3300 Additional Contact No. 8108622211	Easy SMS SMS HELP to 92120 10033 Transact and get folio	Axis MF IFA CONNECT hat goes beyond transactions alload the app representation or visit the web portal ser//ifaconnect.axismf.com) Risk Managed Products
9. DEBIT MANDATE (Only for Avis Bank Account holders. Now you do	on't have to issue a cheque if you hold an Axis Bank Acc	ount). To be processed in CMS software under client code "AXISMF"
V/ We Name of the	e account holder(s)	Application No.
authorise you to debit my/our account no.		
Account type Savings NRO NRE Curre	ent FCNR Others	Specify to pay for the purchase of
Axis Bluechip Fund Axis Long Term Equity Fund		riple Advantage Fund Axis Midcap Fund
	Axis Equity Saver Fund Axis Multica	
Axis Equity Hybrid Fund Axis Growth Opportunities	s Fund Axis Small Cap Fund OR	Axis MF Multiple Schemes
Amount (in words) (in Figures)		
Signature of First Account Holder	Signature of Second Account Holder	Signature of Third Holder
Date D D M M Y Y Y		
*		
WE ACKNOWLEDGE YOUR APPLICATION Received subject to	to realisation, verification and conditions, an application	for purchase of Units as mentioned in the application form.
From		

Cheque No.

Date

Amount

Scheme

Stamp & Signature

Application No.

This Pade has been intentionally left blank.

To

SIP Scheme 2

SIP Scheme 3



SIP REGISTRATION FORM Application No. Distributor ARN - 213585 Sub-Distributor Internal Sub-Broker/ **ARN** Sol ID ARN **Employee EUIN** E - 135246 RIA CODE^ Code Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker." Third Applicant Second Applicant Power of Attorney Holder You/ Sole Applicant /Guardian TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 20) OR I confirm that I am an existing investor across Mutual Funds. I confirm that I am a first time investor across Mutual Funds. In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested. EXISTING INVESTOR'S FOLIO NUMBER Folio number 1. YOUR INFORMATION (MANDATORY) Your Name (as in PAN Card / KYC records) Ms. M/s Name of the Guardian Your PAN 2nd Holder PAN 3rd Holder PAN DO NOT FILL THE MANDATE BELOW, IF OTM DETAILS ARE PROVIDED IN SECTION 2 ON THE NEXT PAGE. To register Axis One Time Mandate, please fill and submit the One Time Mandate form separately. AXIS MUTUAL FUND **UMRN** Date Tick (✓) Sponsor Bank Code **Utility Code** CREATE 🗸 I/We hereby authorize SB CA SB-NRO Other **Axis Mutual Fund** to dehit (tick < CC SB-NRF MODIFY X Bank a/c number CANCEL X **IFSC** or MICR with Bank an amount of Rupees ₹ **FREQUENCY** X Mthly x Qtly X H-Yrly X Yrly As & when presented **DEBIT TYPE** X Fixed Amount ✓ Maximum Amount Reference 1 Phone No. Reference 2 All Schemes of Axis Mutual Fund **Email ID** I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank. **PERIOD** From Signature Primary Account holder Signature of Account holder Signature of Account holder Until Cancelled Name as in bank records Name as in bank records Name as in bank records This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit. MANDATORY FIELDS: • Instrument Date • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount (in words & in figures) • Period start date and end date or until cancelled • Account holder signature • Account holder name as per bank records. Reference 1 - PAN. **ACKNOWLEDGMENT SLIP** (To be filled by the investor) **Investor Name** SIP Scheme 1 Top-up Yes No

Top-up

Top-up

Yes

Yes

No

No

Stamp & Signature

2. SIP DETAILS				SIP Regis	tration I	Mode	A-0	ОТМ		K-OTM	M	andate al	ong wit	h SIP forr
OTM Reference No.			T							(if Multiple (One Tir	ne Mand	ate are	registered
Scheme / Plan / Option	Frequency	SIP Date	Eni	rollment Pe	eriod		SIP An	nount			ional) Onl	P-UP Faci y available fo		SIP
		(00)		(/////11)						Frequen	ıcy	-	lmount	•
	Monthly		From			₹	in fig	gures		Half Ye	early:	₹	in figure	es
	Yearly	Default SIP Date 7th	То				in wo	ords		Yearly			in word	ds
			or [1 2	9 9	$\parallel -$	III WC	orus			Dv	namic TC)P-UP	
			-			1-			=		<u> </u>			
	Monthly		From		\perp	₹	in fig	gures		Half Ye	arly	₹	in figure	es
	Yearly	Default SIP Date 7th	То		<u> </u>		in wo	ords	—	Yearly			in word	ds
			or [1 2	9 9	-					Dy	namic TC	DP-UP	
	Monthly		From			₹	in fig	gures		Half Ye	== ∍arly	₹	in figure	es
	Yearly	Default SIP Date 7th	То							Yearly			in word	de
		Sii Dale /iii	or [1 2	9 9	1	in wo	ords				namic TC		J5
SIP initial payment details (Options	· }										Бу	namic re	71-01	
Drawn on bank / branch name									Amou	nt				
Mode Cheque/DD Cheque	e/DD				Do	ıted	D D	M	Y	YYY	7			
In case of multiple SIP, mention "Axis	AAE AAultinia Sa										_			
n case of multiple Sir, mention Axis	Mr Multiple 3c	nemes on the	e paym	ieni instrum	enr.									
3. Declaration and Signature (1	o be signed k	y all unit h	olders	if mode o	f holdi	ng is	s 'joint')							
/ We declare that the particulars furni ayment of SIP installments and/ or an me to time. If the transaction is delayed Iso inform Axis Mutual Fund about ar urther, I authorize my representative (t	lumpsum payr dor not effected y changes in m	nents through at all for reaso y bank accour	an Elec ons of in nt. I/We	ctronic Debit ncomplete o e hereby aut	arrang rincorr horize t	ect in	nt/NACH (formation, nour such p	(Nation I/We was paymen	al Auto ould no its and	mated Clear of hold the us have signed	ring Áo er instit and er	use) as pe ution resp idorsed th	er my rec consible ne Manc	quest fro . I/We w late Forr
You/ Sole Applicant /Gua	ardian			Second A	npilaa	t				Т	hird Ap	policant		

INSTRUCTIONS FOR SIP & TOP-UP

- $\label{eq:Multiple SIP registration facility is not available for Axis Children's Gift Fund, Axis Liquid Fund, Gold ETF and during NFO.$
- Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 15 days before the first SIP Installment date.

 Investor shall have the option of choosing any date of the month as the SIP date except the dates 29th, 30th and 31st. If SIP date is not mentioned, default date would be considered as 7th of every month. If the SIP date falls on a non-business day or a bank holiday, the SIP debit will be processed on the following business day.
- 11. Please refer below table for minimum amount per installments:

Scheme	Minimum Amount (₹)	Minimum Installments
All Schemes except Axis Liquid Fund	1000	6
Axis Long Term Equity Fund*	500	6
Note: For all schemes, minimum amount is as pe	er above table and the	reafter in multiple of

For Long Term Equity Fund Minimum amount is as per above table and thereafter in multiple of \ref{total} 500°.

- If no amount is mentioned minimum scheme amount would be considered i.e. for Axis Long Term Equity Fund minimum amount would be ₹ 500/- and for other schemes minimum amount would be ₹ 1,000/-.
- For details about the Scheme and its facility please refer the SID, SAI & KIM of the respective schemes / Addendum issued from time to time carefully before investing.
- 7. The SIP will be discontinued automatically if payment is not received for three successive
- Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar Karvy. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment/debit.
- Mandate will be processed through NACH platform offered by NPCI.
- Manaare Will be processed through NACM platform offered by NPCI.

 As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of ₹10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have not opted out of charging the transaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:

 For Existing / New investors: ₹100 / ₹150 as applicable per subscription of ₹10,000/- and above.

 - Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.
 - There shall be no transaction charge on subscription below ₹10,000/-

 - There shall be no transaction charges on direct investments.
 There shall be no transaction charges for transaction other than purchases/subscriptions relating to new inflows such as Switches, etc.
 Transactions carried out through the Stock Exchange platforms for mutual funds shall be the transactions bearing the subscriptions for mutual funds shall
 - not be subject to transaction charges.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription amount.

However, the option to charge "transaction charges" is at the discretion of the

Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

- subscription amounts, as applicable. Investor will not hold Axis Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of NACH Debit/ Local/Bank holiday. Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the SIP or ECS / Auto debt facility. The investor assumes the entire risk of using this facility and takes full responsibility. Investor can change bank details for SIP by submitting a "CHANGE OF BANK MANDATE FOR SIP" form available on the website or at any Investor Service Centre along with cancelled cheque of the new bank with the investor's name printed on it.
- TOP-UP Facility: Under this facility the Investor can increase the SIP installment at pre-defined intervals by a fixed amount or any time as per the request. This facility is available for individual investors only. For availing the said facilities, investors are required to note the following:

 • Investor willing to register TOP-UP should provide the TOP-UP details along with the
 - SIP enrolment details
 - The minimum amount for Axis TOP-UP facility is ₹ 500/- and in multiples of ₹ 1/- for all schemes; except Axis Long Term Equity Fund the minimum amount is ₹ 500 and in multiples of ₹ 500 thereafter.
 - If no amount is mentioned as TOP-UP amount under frequency yearly and half yearly, minimum TOP-UP amount would be considered, i.e., ₹500/- for all schemes. TOP-UP frequencies available are Half-Yearly/Yearly/Dynamic requested intervals. In case TOP-UP frequency is not indicated, it will be considered as Yearly by Default.

 - The date for Axis Mutual Fund TOP-UP Facility will correspond to the registered SIP.
 - TOP-UP will continue till the End of the SIP tenure by default.
 - In case an investor wishes to change the Top-Up amount, he/she has to provide a cancellation for the existing SIP and register fresh SIP.

 Only TOP-UP cannot be discontinued anywhere during the SIP tenure.

 - In case of Dynamic Top up option, any changes in the amount can be made only after completion of 6 months from the date of the first installment and minimum gap between two top up requests should be 3 months and amount specified in last request shall be continued till the End of the SIP tenure.
- Please see the illustration below to know how to calculate SIP Top-Up amount:
 SIP Starts on 07/May/2016 · SIP ends on 07/12/2099 · SIP amount is ₹1000

10p-0p dilloullis (Joo Top-Op Hedge	incy is indir-yearry	
Top-Up date	SIP Amount	Top-Up	New SIP
	(₹)	Amount (₹)	Amount (₹)
7-Nov-2016	1000	500	1500
7-May-2017	1500	500	2000
7-Nov-2017	2000	500	2500
7-May-2018	2500	500	3000



ONE TIME MANDATE (OTM) FORM

 $One Time\ Mandate\ (OTM)\ is\ a\ common\ application\ form\ for\ registration\ of\ mandate\ centrally\ and\ not\ being\ folio\ specific.$

OTM registration will be PAN Based and will be available for investment in all folios available with Axis Mutual Fund for Multiple SIPs and additional purchases. One Time Mandate is only available to HUFs, Proprietor Firms and individual investors with "Single" or "Either or Survivor" mode of holding.

Nan	ne of	۸n	ماند	~ n	.																																_	_						7
Null	ie oi		piico	un	<u>'</u>	_	_	_	_	_		_			_								_	_			_	_					_			_	_	_		_	_			_
PAN								L	\perp	_						-	Μo	bile	e N	ю.																	\perp	_						
Ema	il ID						_																														_							
Bank	. Nar	ne													Τ	Ac	со	unt	N	0.			T				Τ	T									Τ	_		T				
I/We of SIP in If the trough I/We would I/We how I/We how I/We repayme I/We related material	nstallmansacti ill also ereby a r, I auth ereby c equest equest ints) in give my I querie	ents on is on it o	dela dela m Axi rize to re to re to more foli nsent nd/or vve of	yed is M o ho epread ake os c to rec fmy	or no or or no or or no or or no or or no or or o	tef Fui succession ativ especial inte Assa corr king	osum ffectored a cch pove (the ectivores food with et Manual gg pro-	n pored of all ports of the por	atall utar ment beare ID ar me/ u my P nage catio	ents I for ny cl ts ar er o nd S us o VAN eme on p	three har nd I f the SAI me ent (roug asor nges nave is re of the or cor tain	gh consons in esign and an end one	in El find my l gned est) t nutu adv d ab any to t	ect com bar dan rog visc pove Lim	roni nple nk ac nd e etth fund or au e an nitec nsac	te o ccou nd c ne a l bei tho y m	ebitar incount. orsed bove fore incode code code its ns/ ne	the Ma nve I by of tr	Ma Indo stin me ans jent	ementorrando ando atevagina e to kactions to to me	nt / mat ate f verif any oe con con erci	Form fied. y sch able avail ntac	CH (I/WI). Mai eme to u able t me	Nati le wo ndat e of A tilize e to r e ove	e ver	Auto rifico Auto mar me to	omo nold ntion nda nda no tin	the und te fone from	rge: usin	insti s, if c ng thi Axis ail o	iny, is fa Mut	may cility ction	besponders, best of the control of t	cho cho d.	my ble. irge mite	requed to	my SII	/ou Par	mti irac nd/	or L	nt. ump	sum	m nt
Date	d D	D	(as p	_	folio M	rec	Y) 		Y]		Plo	ıce	T			T										T									T			Τ				_
																																												-
BLE Mutual Fund					UM	RN												Ва	ınk	use	9														Da	te	D	[M	M	Υ	Υ	
(~)		Spo	nsor	Ba	nk C	ode						В	anl	(US	9						l	Jtili	ity C	ode	9									В	ank	use)							
E 🗸	1/	We	nereb	y a	utho	rize					Ax	is N	/lu1	ual	Fu	ınd					to	deb	oit (t	ick	/) [SB		CA		CC		S	B-N	RE		SF	B-N	RO		0	ther		
Y X L X		I	Bank	a/c	num	ber																																						
ınk			Na	me	of cu	stor	ners	ba	nk									IFS	SC		Τ												or	MI	CR			Τ						
unt of R	upees																In	Words	S													_		į	₹					ln	Figi	ires		_
NCY	X N	/Ithl	y [Χ	Otly		X	H-'	Yrly		Χ	Yr	ly	√	1 1	ls 8	k W	hen	pre	ese	nte	d					DE	BIT	TYI	PE	Х	Fi	xed		_	ınt	_	1	Max	xim	um	Am	our	nt
ice 1									PAN				_						Ė				No.	Г]	_							
ice 2					ΔΙΙ	Sch	emi		of A			ıtııa	l Fi	ınd						_	Em			F														_						_
r the debit	of mand	ate pi	ocessi	ing o											o de	bit m	y ac	count	s as	per				e of	charg	es of	the b	ank										_						_
	D D	M M	M M	Υ	Y	Y	Y				_	Sigı	nat	ure	Pri	mar	у А	ccou	nt l	hold	der	_	_		Sigi	natu	re o	f Ac	ccou	nt h	nolde	er			-		Sig	jna	ture	of	Aco	coun	t ho	ol
	Until	Can	celle	d						1.	_											_ 2	2. –										_	3	l									
confirm th derstood th CORY FIEL	at I am a DS : • In	utho strum	ized to ent Da	o car ate •	Accou	amer int ty	nd thi ype •	is m Bar	nanda nk A/o	te b	y ap mbe	prop	rea riat	d, un ely c	ders omn	stood nunic	& n atin	g the o	y m canc	e / u ellat	ion /	ım a	uthor endm	ent ro	the L	Jser E t to t	ntity he Us	/ Co ser e	ntity	te to Cor	debi por at	e or	the b	unt, ank	baso	re I h	the nave	inst autl	ructi horiz	ions ed th	as a	bit.	and	si ->
elled • Acc	ount hold GMEN	•																																										
stor Nar		11 3	LIP (DC I						esi	ior,	_				_					_	_									\neg					—	—						_

INSTRUCTIONS FOR ONE TIME MANDATE

- One Time Mandate is currently available to HUFs, Proprietor Firms and individual investors with "Single" or "Either or Survivor" the mode of holding.
- Registration of One Time Mandate will take 21 days from the date of submission of form.
- 3. Mandate will be processed through NACH platform offered by NPCI.
- 4. "National Automated Clearing House (NACH)" is Direct Electronic Debit mode implemented by National Payments Corporation of India (NPCI), list of banks is available on NPCI website www.npci.org.in. The said list is subject to modifications. The investor agrees to abide by the terms and conditions of NACH Debit/ECS of Reserve Bank of India/Banks.
- In case the Mandatory fields on the Mandate are not filled, the mandate will be rejected.
- 6. Maximum Amount: The MAXIMUM AMOUNT is the per transaction maximum limit. As investor can register for multiple SIPs with one time NACH mandate. The transaction amount should not exceed the maximum amount mentioned in the NACH mandate. It is suggested to choose a higher amount to commence additional investments in future or to absorb Top-Up increments.
- 7. Axis One Time Mandate cannot be utilized for Liquid schemes, ETF schemes, closed ended schemes, and during NFO period.
- 8. Special instructions for EasyCall / EasySMS facility:
 - Post registration, you can invest less than 2,00,000/- at a time using EasyCall & EasySMS.
 - The Distributor ARN for an EasyCall/ EasySMS transaction will be the same as registered against the folio in which the transaction is being done. In case a folio has multiple brokers registered, then the EasyCall transaction is made under the Distributor ARN of the last transaction in the folio.
 - The Investor agrees that all calls received shall be eligible for same day NAV subject to necessary formalities to be complied by the AMC in case of transaction through EasyCall & EasySMS Facility on or before the uniform cut off time.
 - SIP is not available through Easy SMS.
 - The cut off time for EasyCall transactions is 2:30pm on all business days and if the call for transaction is received after 2:30 pm it would be considered for the next day transaction.
 - The cut off time for EasySMS transactions is 3:00 pm on all business days and if the SMS for transaction is received after 3:00 pm it would be considered for the next day transaction
 - Requests like change in bank mandate, change of nomination, change in mode of holding, change of address or such other requests as the AMC may decide from time to time will not be permitted using the EasyCall & EasySMS facility.
- 9. The Investor/s shall not hold the AMC liable for the following:
 - For any transaction using the Facility carried out in good faith by the AMC on instructions of the Investor/s.
 - For unauthorized usage/ unauthorized transactions conducted by using the Facility.
 - For any loss or damage incurred or suffered by the Investor/s due to any error, defect, failure or interruption in the provision of the Facility arising from or caused by any reason whatsoever.

- For any negligence/mistake or misconduct by the Investor/s.
- For any breach or non-compliance by the Investor/s of the rules/ terms and conditions stated in the Scheme Information Document.
- For not verifying the identity of the person giving the telephone instructions in the Investor/s name.
- For not carrying out any such instructions where the AMC has reason
 to believe (which decision of the AMC the Investor/s shall not
 question or dispute) that the instructions given are not genuine or are
 otherwise improper, unclear, vague or cause for doubt.
- For carrying out a transaction after such reasonable verification as the AMC may deem fit regarding the identity of the Investor/s.
- In case of error in NAV communication.
- For accepting instructions given by any one of the Investor/s or his/her authorized person.
- 10. Axis Asset Management Company Limited (AMC) has the right to ask such information (Key Information) from the available data of the Investor/s before allowing him/ her access to avail the One Time Mandate facility (the Facility). If for any reason, the AMC is not satisfied with the replies of the Investor/s, the AMC has at its sole discretion the right of refusing access without assigning any reason/s to the Investor/s.
- 11. It is clarified that the Facility is only with a view to accommodate / facilitate the Investor/s and offered at the sole discretion of the AMC. The AMC is not bound and/or obliged in any way to give access to the Facility to Investor/s.
- 12. The Investor/s shall check his/ her account records carefully and promptly. If the Investor/s believes that there has been a mistake in any transaction using the Facility, or that an unauthorized transaction has been effected, the Investor/s shall notify the AMC immediately. If the Investor/s defaults in intimating the discrepancies in the statement within a period of fifteen days of receipt of the statements, he waives all his rights to raise the same in favor of the AMC, unless the discrepancy/ error is apparent on the face of it. By opting for the facility the Investor/s hereby irrevocably authorizes and instructs the AMC to act as his/ her agent and to do all such acts as AMC may find necessary to provide the Facility.
- 13. The Investor/s shall at all times be bound by any modifications and/ or variations made to these Terms and Conditions by the AMC at their sole discretion and without notice to them.
- 14. The Investor/s agrees and confirms that the AMC has the right to ask the Investor/s for an oral or written confirmation of any transaction request using the Facility and/ or any additional information regarding the Account of the Investor/s.
- 15. The Investor/s agrees and confirms that the AMC may at its sole discretion suspend the Facility in whole or in part at any time without prior notice.
- 16. The Investor/s shall not assign any right or interest or delegate any obligation arising herein.
- 17. The Investor/s shall take responsibility for all the transactions conducted by using the Facility and will abide by the record of transactions generated by the AMC. Further, the Investor/s confirms that such records generated by the AMC shall be conclusive proof and binding for all purposes and may be used as evidence in any proceedings and unconditionally waives all objections in this behalf.
- 18. The Investor/s agrees that use of the Facility will be deemed acceptance of the Terms and Conditions and the Investor/s will unequivocally be bound by these Terms and Conditions.